

Gatti Pavesi Bianchi



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WHO WE ARE

WE DO ONLY
WHAT WE KNOW
TO DO WELL

Gatti Pavesi Bianchi is an independent law firm focused in corporate, commercial law and financial markets and securities law. It is one of the best-known player in Italy for particularly complex corporate and structured finance transactions, such as mergers & acquisitions (mainly involving major *private equity firms*), equity capital markets and debt restructuring, as well as sophisticated civil, corporate and commercial law matters.



Gatti Pavesi Bianchi
Studio Legale Associato



For over 30 years, we have been involved in the structuring and carrying-out of complex deals, international and cross-border, which have radically changed the Italian economic scenario; when assisting the main Italian and international players, our firm has taken on a crucial role in transforming the entrepreneurial, financial and legal market in Italy.

Expertise, innovative vision, widespread contact network, strong roots in the financial and economic sectors are all key features characterizing the identity of our firm and its international focus.

VISION



TO BE CUTTING-
EDGE: EACH
TRANSACTION
IS UNIQUE



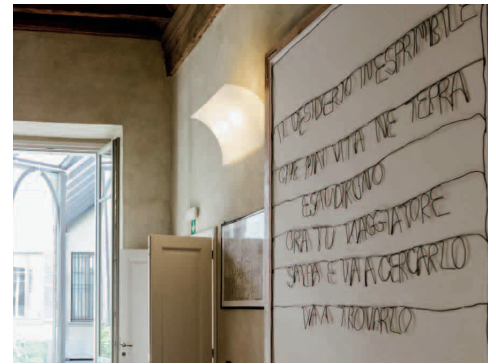
Having an innovative approach, **Gatti Pavesi Bianchi** has always been first and foremost in the Italian legal market. Our innovations have now become standard practice in Italian corporate law and over its distinguished history, the firm has structured and completed the first privatization in Italy, the first listing of an Italian company on the New York Stock Exchange and the incorporation of the first SPAC (*Special Purpose Acquisition Vehicle*) governed by Italian law.

Our partners devote their time and effort into each and every project, providing on-going commitment for all our clients. As convinced pioneers in the legal sector, the firm ensures that each transaction is tailor-made on the needs of the client with the aim to find the best possible cutting-edge solution: each project is a study case.



OUR WORK





KEY CHALLENGES FOR KEY CLIENTS

Our firm is the benchmark for corporate and structured financial transactions in Italy.

Acting as advisors for national and international clients on the structuring of their mergers, acquisitions, listings, restructurings and financial transactions. Providing legal assistance to banks, corporations, public companies and other entities in proceedings brought before Italian and international courts, as well as in arbitration proceedings.

Clients choose **Gatti Pavesi Bianchi** for its prestigious legal and professional background and its strategic support and long-standing, successful involvement in historically significant transactions, such as the privatization of ENI, ENEL, the Banca Commerciale Italiana and in the Telecom takeover.

A photograph of an art gallery. On the left, a large, textured, olive-green wall panel is visible. To the right, a white wall features a large, rectangular tapestry with a complex, dark, and colorful pattern. The floor is made of light-colored wood with a geometric parquet design in the center. The ceiling is white with several recessed spotlights. The text "OUR IDENTITY" is overlaid on the left side of the image.

OUR IDENTITY

AN INDEPENDENT
LAW FIRM WITH
HIGH PROFILE
EXPERTS IN ALL
FIELDS



Gatti Pavesi Bianchi brings together highly qualified lawyers with considerable specialist experience in all practice area, who are recognised in the legal market as leaders in their chosen fields, including academics expert in corporate, civil law and financial markets and securities law, as well as native speakers English, French, German and Spanish.

The firm's lawyers are involved in every stage of a project, from structuring to the completion, assisting clients in their business choices and overseeing every detail.

Gatti Pavesi Bianchi is an independent, multidisciplinary law firm whose driving force is the focus on its proven ability to create and manage innovative deals with a strong Italian identity.



OUR PATH

Gatti Pavesi Bianchi has spent over the last 30 years in shaping and changing the Italian legal scenario.

The footprint of Carlo d'Urso, who passed away in 2015, remains clearly embedded. He played a leading role in the most complex transactions and, together with the other founders of the firm, established its visionary development.

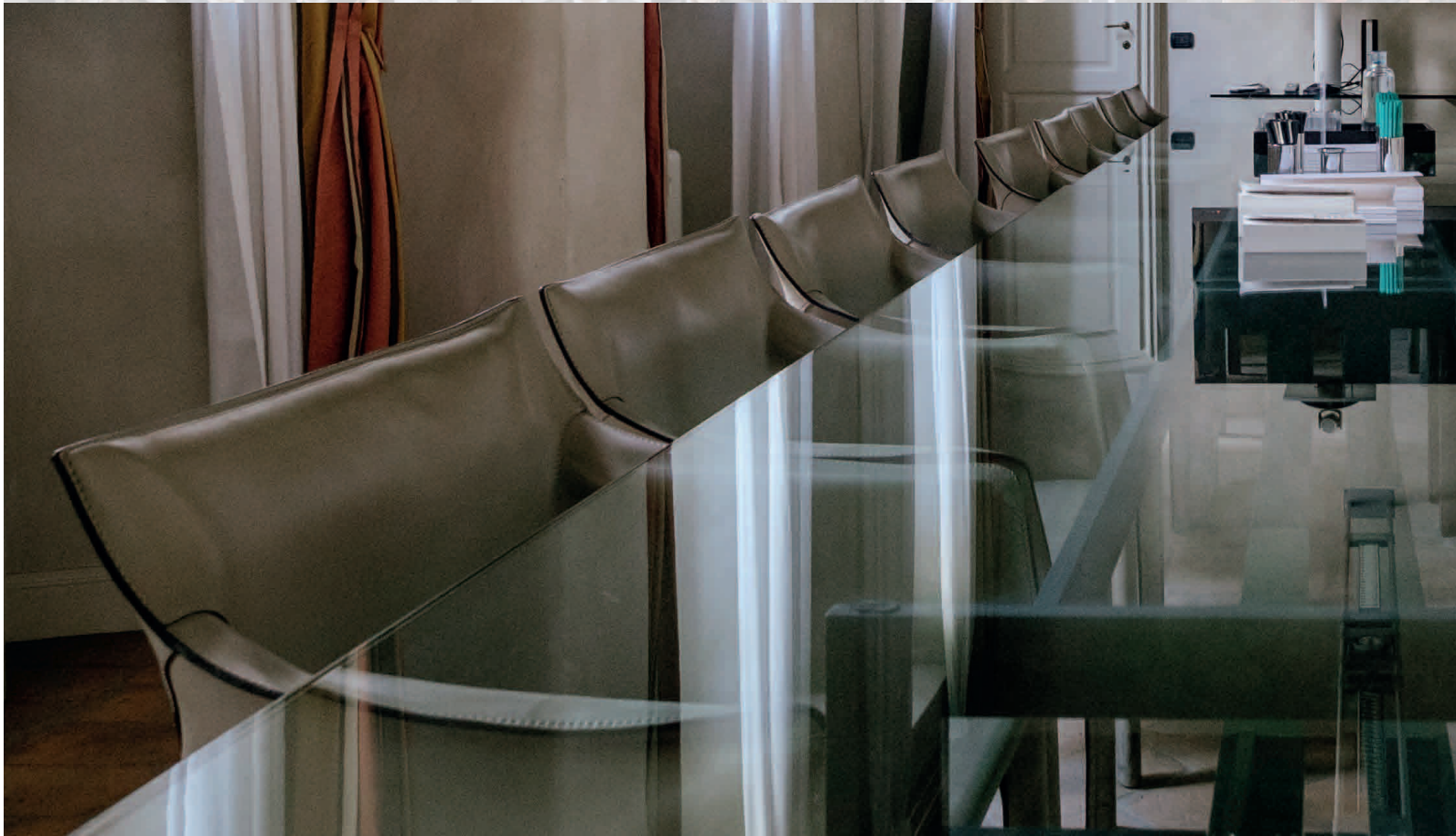
Our current expansion plan reinforces this chosen path and opens up new challenges in the legal services sector and, in particular, regarding highly complex corporate and financial transactions.



EXPERIENCE AND
INNOVATION



ORGANIZATION



INVESTING IN OUR SKILLS IS OUR GOAL



Having the sound belief that the combination of different skills enhances the practice, Gatti Pavesi Bianchi employs prominent lawyers in their field.

A team rather than a practice is involved in every transaction.

Proficiency rather than seniority is based on merit: one of our firm's strengths is to bring young, successful lawyers, who have studied and worked abroad, together with experienced lawyers. The average seniority of our professionals is generally lower than our competitors.

We strongly believe in professional training, in developing our human resources and diversity culture which have a beneficial impact on both our work and our clients.

These professional values have governed the way we work for 30 years and we will continue to do so.



STANDING



RELIANCE, TRUST AND TEAM STRENGTHS



Merger market and Thomson Reuters recognize Gatti Pavesi Bianchi as one of the top players based on the transactions performed.

Chambers Europe

Corporate M&A

“The firm has a long-standing reputation and consists of a high-profile group of lawyers who have participated in some of the most significant corporate and financial transactions in the Italian market”.

Private Equity

“The lawyers were first-class and the collaboration was spotless. There is also a strong team behind the partners”.

Restructuring - Insolvency

“I rely on this team because my experiences with them have been positive even through complicated negotiation processes”.

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